

Erasmus+

Info Day 21/10/2021

- Erasmus Mundus Joint Masters (EMJM)
- Erasmus Mundus Design Measures (EMDM) *NEW*
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European

DISCLAIMER: This document is a draft and is provided for information only and should be checked against the Erasmus+ Programme Guide published with the 2022 Call.

European Education and Culture Executive Agency

Erasmus Mundus Masters at a glance...



- 535 Master programmes
- 610 different HEIs from 33 countries (EU Member States, third countries associated to the Programme)
- 24,500 students worldwide
- Total budget of 1,7 billion €





EU Member States

Third countries associated to the Programme:

Norway, Iceland, Liechtenstein, Republic of North Macedonia, Republic of Serbia, Republic of Turkey Third countries not associated to the Programme:

All other countries throughout the world





Erasmus+ Programme 2021-2027



New programme 2021-2027

KA1

Learning
Mobility
for
Individuals

KA2

Cooperation for Innovation & Good practices

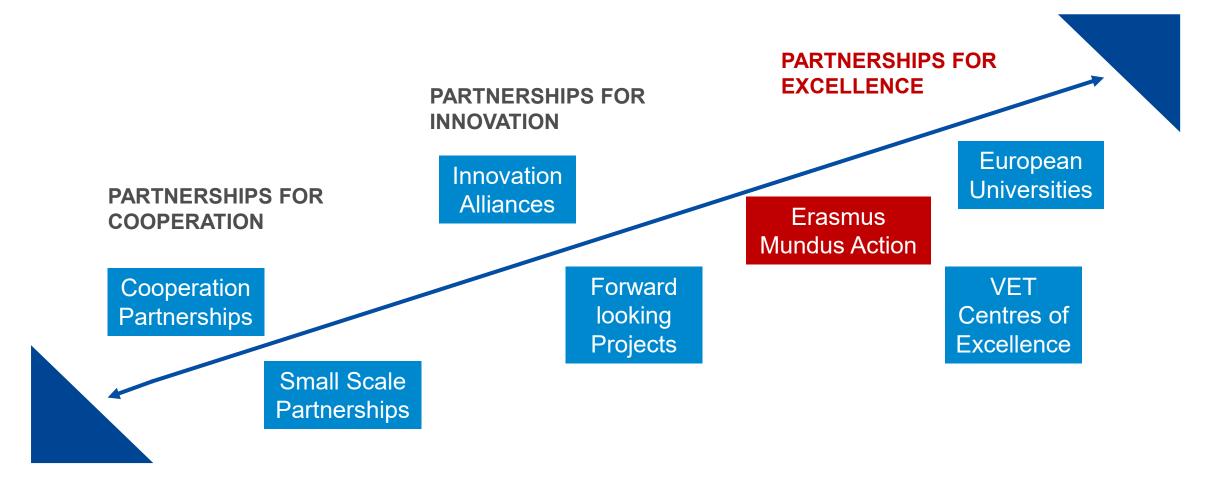
KA3

Support for Policy reform





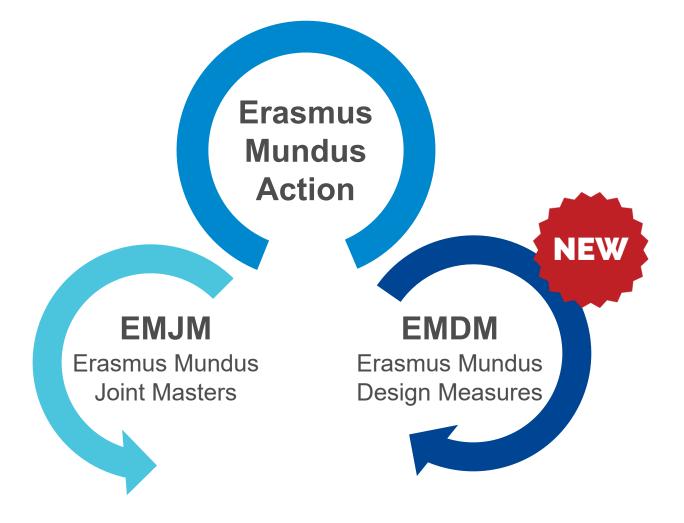
Key Action 2 – Different cooperation models





Erasmus Mundus 2021-2027







Interested in Erasmus Mundus but not yet ready for an EMJM?





Start with an Erasmus Mundus Design Measure and launch the basis for a joint programme



Rationale behind EMDM lot

- ✓ Filling the gap of the Erasmus Mundus Action by supporting the development of new joint master programmes
- ✓ Diversify the offer of Joint Master Programmes and encourage new academic cooperation by involving Erasmus Mundus under-represented EU Member States and third countries associated to the Programme, and/or institutions from these countries, and/or thematic areas



What is an EMDM project?



- ✓ Short duration grant to support institutions in the set-up of a new joint master programme in Europe (and beyond)
- ✓ One beneficiary mobilising a group of other HEIs
- ✓ Independent funding scheme from EMJM (independent calls for proposals)



Expected outcomes of an EMDM (1)

The jointly designed master should:

- ✓ Offer a **fully integrated curriculum delivered by a consortium** (involving at least three HEIs from three different countries, of which at least two must be EU Member States or third countries associated to the Programme)
- ✓ Aim at attracting excellent students worldwide
- ✓ Include physical mobility for all recruited students
- ✓ Lead to either a Joint degree or multiple degrees



Expected outcomes of an EMDM (2)

Joint mechanisms to be included in the design of the master programme:

- ✓ Joint programme design and joint procedures
- ✓ Joint administrative and financial management
- ✓ Common services offered to students
- ✓ Joint promotion and dissemination
- ✓ A draft joint Partnership and Student Agreement
- ✓ A joint degree policy and launch of accreditation process
- + explore opportunities offered by the European Approach for Quality Assurance of Joint Programmes (if national legislation allows)

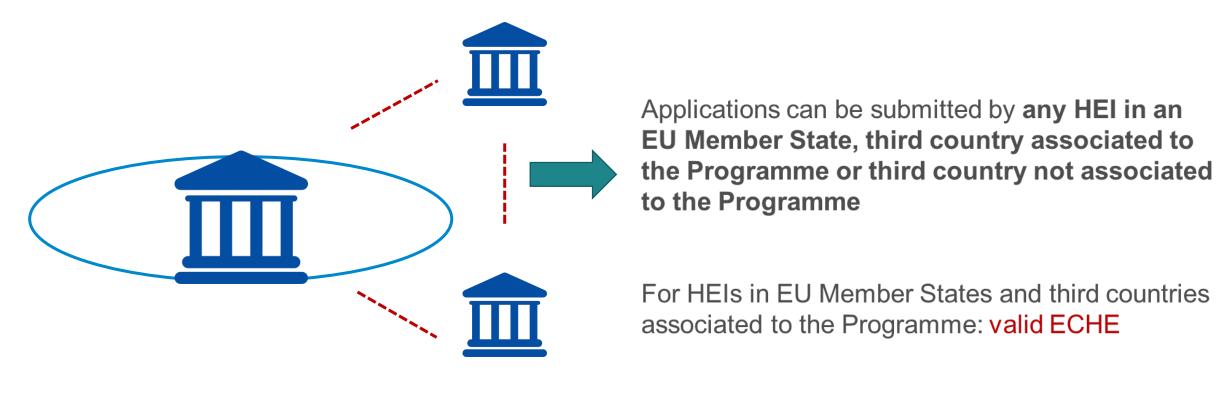


EMDM Set-up

- ✓ One beneficiary mobilising a group of other HEIs (mono-beneficiary grant)
- ✓ Fixed duration of 15 months
- ✓ EU Grant: fixed **lump sum contribution of 55.000 Euros** (for costs linked to the activities necessary to set up the new joint master programme)



Taking part as an Organisation





EMDM call for proposals 2022 at a glance

- ✓ Opening of the Call: November 2021 (tbc)
- ✓ Deadline: **February 2022**
- ✓ Budget: **tbc**
- ✓ Nr. of projects: approx. 55 (tbc)





Erasmus+ EMDM call for proposals 2022 Selection roadmap

Milestones	Indicative dates EMDMs		
Opening of the call for proposals	November 2021		
Deadline for submission of applications	February 2022		
Expert assessment	March/April 2022		
Award Decision and notification to applicants	June/July 2022		
Preparation and signature of grant agreements	July/August 2022		



How to apply?

Funding opportunities for 2021-2027 and information on how to apply are announced on the European Commission's Funding & Tender Opportunities Portal:

https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/home



EMDM Evaluation procedure

- Peer review by independent external experts 2 experts assess each proposal in a one-step evaluation procedure
- One threshold: proposals must score at least 60 points overall
- In case of ex aequo, priority will be given to projects with highest scores for "Relevance of the project" and then "Impact"



EMDM Award Criteria (1)

Relevance of the project (max 40 points)

- ✓ Background and general objectives
- ✓ **Needs analysis and specific objectives**: e.g. rationale for the design of a highly integrated Master programme, potential to involve Erasmus Mundus under-represented EU Member States and third countries associated to the Programme, institutions from these countries and/or thematic areas
- ✓ Complementarity with other actions and innovation: e.g. project ambition compared to the offer of existing Master programmes

Quality of the project design and implementation (max 20 points)

- ✓ Concept and methodology: e.g. strategy to achieve the objectives and expected outcomes
- ✓ Project management, quality assurance and monitoring and evaluation strategy
- ✓ Project teams, staff and experts: e.g. foreseen operational resources, definition of roles and distribution of tasks in the project team

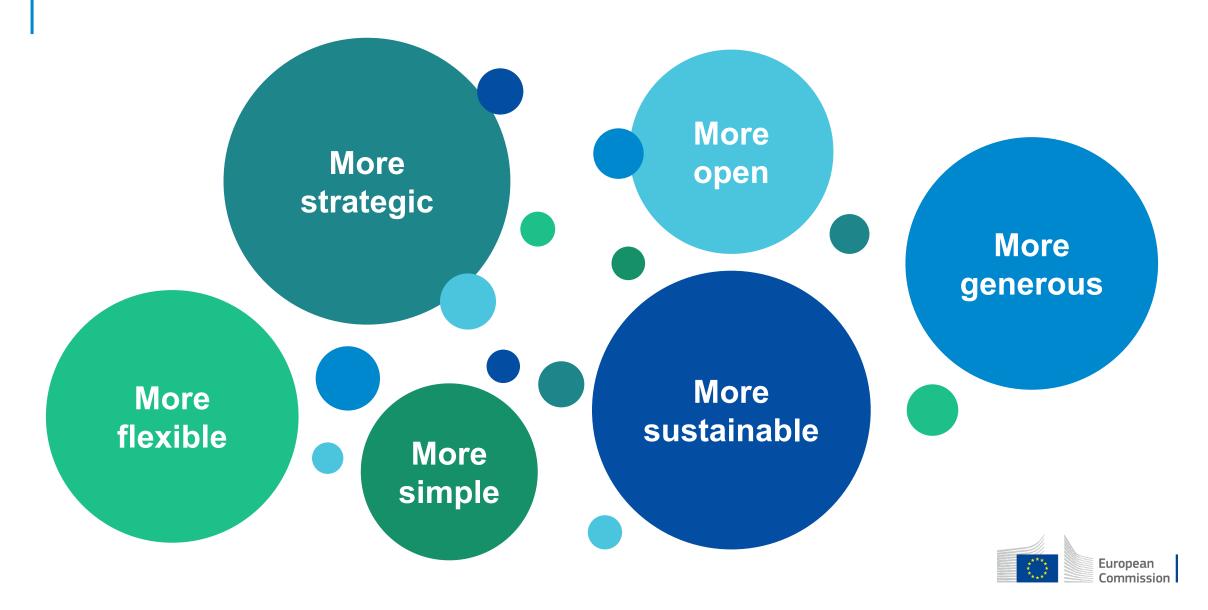


EMDM Award Criteria (2)

- Quality of the partnership and cooperation arrangements (max 20 points)
- ✓ Consortium set-up: e.g. expected role of the participating organisations, rationale of their participation, added value and complementarity
- Impact (max 20 points)
- ✓ Impact and ambition of the EMDM project
- ✓ Communication, dissemination and visibility: activities foreseen for the promotion and dissemination of the new Master programme and project outcomes
- ✓ Sustainability and continuation: envisaged measures for the sustainability of the new Master programme and identification of possible sources of funding



Join Erasmus Mundus 2021-2027!



EMJM in brief...

- ✓ A high-level integrated & transnational study programme at MA level
- ✓ A Master programme of excellence open to all disciplines
- ✓ Delivered by an international consortium of HEIs from different countries worldwide & other educational and/or non educational partners
- ✓ Offering high-level scholarships to excellent students worldwide



EMJM – main objectives

- ✓ Support quality, innovation, excellence, internationalisation of HEIs through academic cooperation within the EHEA and beyond
- ✓ Increase quality and attractiveness of the EHEA
- ✓ Support EU External Action in higher education
- ✓ Increase synergies between HE, innovation and research
- ✓ Improve competences, skills, employability of Master graduates
- ✓ Respond to societal and labour market needs



Eramus Mundus Action – New terminology

- New name : EMJMD becomes EMJM Erasmus Mundus Joint Masters
- Erasmus Mundus Action: 2 independent lots —— EM Joint Masters
 EM Design Measures
- Enrolled students: both scholarship holders and non-scholarship holders
- Edition replaces intake (full master programme cycle of either 120, 90 or 60 ECTS)
- New financial instrument for external action NDICI (Neighbourhood, Development and International cooperation – Global Europe Instrument)
- Heading 1 budget Heading 2 (Erasmus+ Programme)
- Heading 4 budget —— Heading 6 (External Action: IPA III + NDICI)



EMJM – main requirements (1)

- a jointly designed fully integrated curriculum and common implementation procedures based on the Standards for Quality Assurance of Joint Programmes in the EHEA (e.g. joint selection, promotion, common services, joint administrative and financial management, etc.)
- be delivered by a **consortium of at least three HEIs** from three different countries of which at least two must be EU Member States and third countries associated to the Programme
- international outreach to attract and enrol excellent students worldwide (part of which may benefit from an EMJM scholarship)



EMJM – main requirements (2)

- compulsory physical mobility for all enrolled students at least 2 study periods in two countries with a minimum duration of one academic semester each (different from the country of residence of students)
- contribution of scholars/guest lecturers to teaching, training and research activities
- delivery of a joint degree or multiple degrees (joint degrees are highly recommended where national legislation allows it)
- At application stage EMJM proposals must present fully developed joint study programmes, ready to run and to be advertised worldwide after their selection.



EMJM Set-up (1)

- Fixed Grant Agreement of 74 months independently from the length of the master
- Commitment to enrol a certain number of students per project
- At least 4 master editions lasting 1 to 2 academic years (60, 90 or 120 ECTS)
- Start of the 1st edition no later than the academic year following the year of project selection
- At least 2 study periods in 2 countries (of which at least one in an EU Member State or a third country associated to the Programme and both different from the country of residence of students)
- **Geographical balance of students**: no more than 10% of total scholarships per project awarded to students of the same nationality (does not apply to additional scholarships for targeted regions)



EMJM Set-up (2)

Overview of editions

Academic year	1 Year Master o	ourse 60 ECTS	2 Year Master course 120 ECTS		
2022 (year of selection – signature of Grant Agreement)	1 st edition	Preparatory activities	1 st edition	Preparatory activities	
2023	2 nd edition	1 st edition	2 nd edition	1 st edition	
2024	3 rd edition	2 nd edition	3 rd edition	2 nd edition	
2025	4 th edition	3 rd edition	4 th edition	3 rd edition	
2026	5 th edition	4 th edition	5 th edition	4 th edition	
2027	6 th edition	5 th edition			
2028 (end of contract)					





What is NEW? EMJM vs EMJMD - main messages (1)

More flexibility for EMJM consortia:

- Continuity, no major changes to the overall concept of joint masters
- Emphasis put on all enrolled students with the aim to recruit more nonscholarship holders
- Increased international cooperation more opportunities HEIs from third countries not associated to the Programme
- Formal concept of preparatory year and intake abandoned now rather preparatory activities/editions



EMJM vs EMJMD - main messages (2)

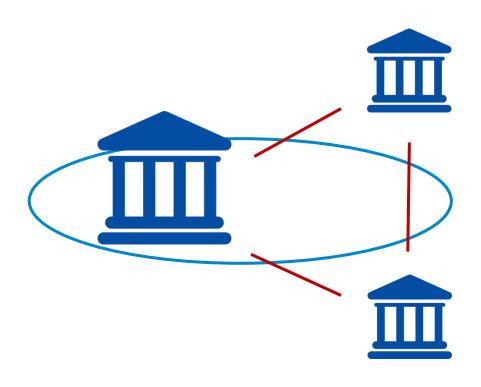
- Simplified rule for geographical balance (rule of max. 3 scholarship-holders of the same nationality per intake does not apply any longer)
- Simplification of rules for scholars no official requirements anymore (e.g. minimum number of scholars or scholar weeks)
- More continuity and sustainability after the EU funding
- Simplification of funding mechanism:
 - ➤ Only 3 types of unit costs
 - > Previous costs for travel and/ or installation now fully integrated in the scholarship unit cost
 - Previous participation cost now fully integrated in the institutional unit cost (only for scholarship holders)



EMJM vs EMJMD - main messages (3)

- => Simplified management mechanism and more flexibility for HEIs
- Scholarships are also paid for study periods in the country of residence of students
- Increased budget for HEIs and for students (especially students from EU Member States
 or third countries associated to the Programme)
- Incentive to enrol more students (sustainability)
- Same scholarship for students from EU Member States or third countries associated to the Programme and third countries not associated to the Programme
- More inclusive (particular support for students with individual needs)

Taking part as an Organisation



- Open to any public or private organisation established in an EU Member State or third country associated to the Programme or third country not associated to the Programme
- Applications can be submitted by any eligible HEI from an EU Member State or third country associated to the Programme or third country not associated to the Programme
- ✓ HEIs in EU Member States and third countries associated to the Programme: valid ECHE
- ✓ HEIs in third countries not associated to the Programme: should commit to ECHE principles in the Partnership Agreement
- ✓ HEIs from EU Member States, third countries associated to the Programme and third countries not associated to the Programme: completed accreditation/evaluation of the master programme



Minimum consortium: **3 HEIs from 3 different countries** of which at least 2 must be an EU Member State or third country associated to the Programme

+ optional

Other full academic or non-academic partners

Associated partners



Taking part as an individual

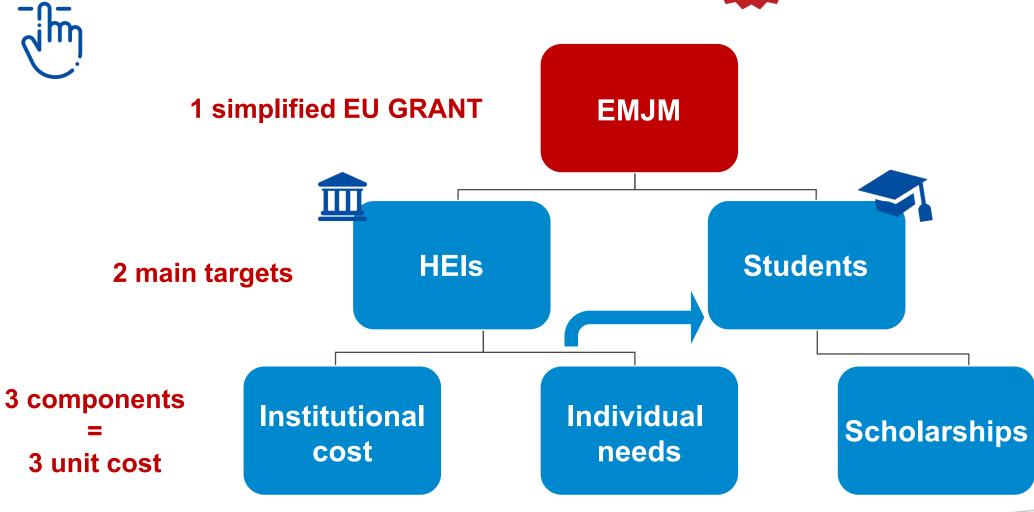
- Open to students worldwide
- Applicants:
 - ✓ must hold a first higher education degree or equivalent
 - ✓ must not have benefited previously from an EMJM scholarship
- A
- The best ones can benefit from a scholarship depending on the number of scholarships available
- Students apply directly to the EMJM consortium
 Catalogue with ongoing EMJMs offering scholarships:
 https://eacea.ec.europa.eu/erasmus-plus/scholarships





EMJM FUNDING RULES







Grant composition: EMJMD vs. EMJM

	EMJMD (€)				EMJM (€)	
		Partner country student (>4000km)	Partner Country student (<4000km)	Programme Country student	Scholarship holders	Non-scholarship holders
Scholarship part	Installation costs	1000	1000	0	1400 / month	NA
	Travel Costs	3000 / year	2000 / year	1000 / year		
	Subsistence costs	1000 / month	1000 / month	1000 / month		
	Total / month (120 ECTS)	1.300,00 €	1.200,00 €	1.100,00 €		
Institutional part	Participation costs	4500 / semester	4500 / semester	2250 / semester		
	Management lump sum	20.000 / preparatory year			750 / month	
	Management lump sum	50.000 / intake				
Special Needs	NA			3.000 to 60.000		



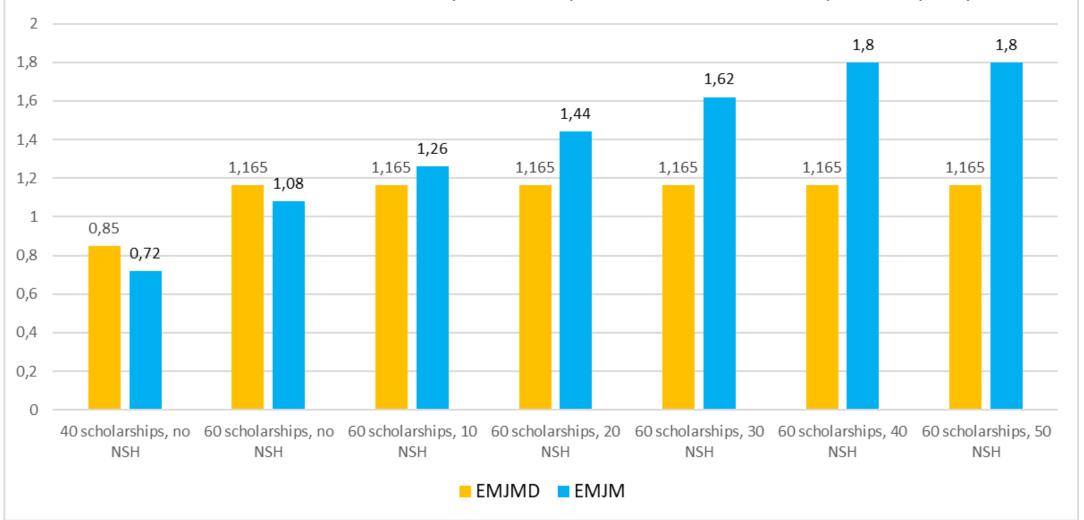
Institutional costs

- **▶ Implementation costs** of the study programme
- >unit cost per enrolled student of 750€ /month
 How to calculate: € 750 x n° of months x n° of enrolled students (cap of 100 enrolled students but consortia are welcome to commit for higher numbers)
 => max. amount per project: 1.800.000 €
- >Same unit cost for scholarship holders and non-scholarship holders
- Same unit cost for students from EU Member States, third countries associated to the Programme and third countries not associated to the Programme



EU Grant Contribution to institutions: EMJMD vs. EMJM

120 ECTS masters, million €, by scholarship holder / non-scholarship holder (NSH)





Student scholarship

At student level:

- > Full Scholarship to cover subsistence, installation and travel + fee waiver
- A single unit cost per scholarship holder How to calculate: € 1400 x number of months (min. 1 academic year - max. 24 months)



=> max. amount per student: 33 600 Euros

At project level:

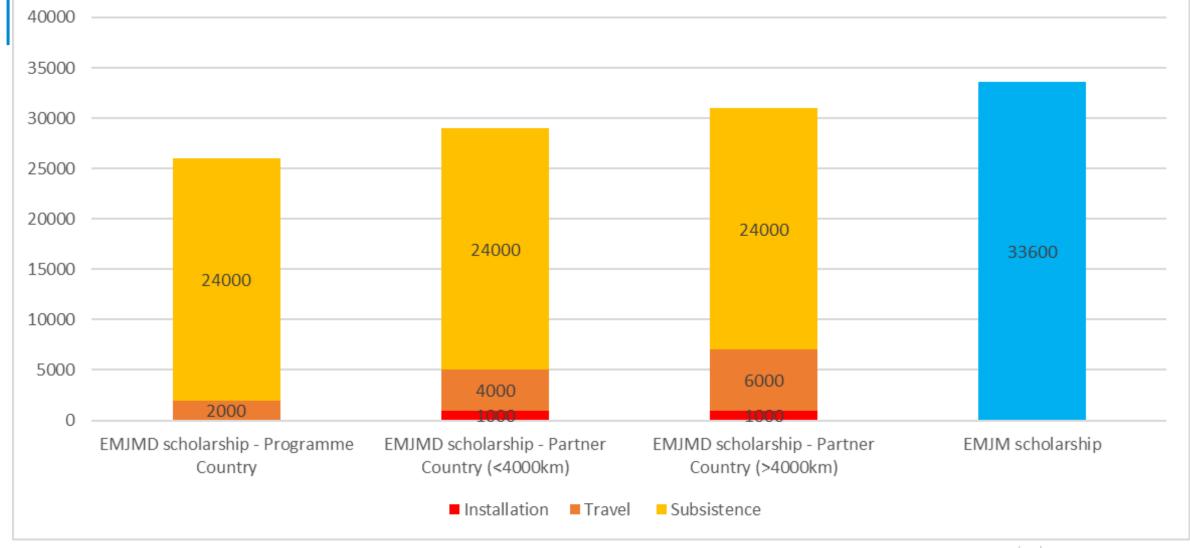
How to calculate: € 1400 x number of months x number of students (cap of 60 students per EMJM project)

=> max. amount per project: 2,016,000 Euros per grant

=> Same unit cost for students from EU Member States, third countries associated to the Programme and third countries not associated to the Programme



EMJMD vs. EMJM - student scholarship 120 ECTS





Individual needs NEW

At student level:

- Contribution **based on individual needs** of students:
 - 10 different unit costs varying between € 3.000 € 60.000
 - => if below € 3000: to be covered by institutional costs

At project level:

Awarded at **contracting stage**:

- 0, 1 or 2 units costs of € 60 000
- => max. amount per project: € 120 000
- => For all enrolled students (scholarship holders and non-scholarship holders)



Additional funds (for students from targeted regions)

- Response to the EU External priorities
 - -> EU financial Instruments IPA III and NDICI for students from third countries not associated to the Programme
- Contribution for additional scholarships (including the corresponding institutional costs) for the entire duration of the EMJM programme: maximum amount for IPA III and NDICI to be confirmed



EMJM call for proposals 2022

- ✓ Opening of the Call: November 2021 (tbc)
- ✓ Deadline: **February 2022**
- ✓ Budget: tbc
- ✓ Nr. of projects: ~ 27 (tbc)
- ✓ Nr of scholarships per project: max. 60 + additional scholarships for students from targeted regions (tbc)





EMJM call for proposals 2022 Selection roadmap

Milestones	Indicative dates EMJMs
Opening of the call for proposals	November 2021
Deadline for submission of applications	February 2022
Expert assessment	March/April 2022
Accreditation check of Masters	March/April 2022
Award Decision	June 2022
Notification of applicants and publication of results	July 2022
Preparation and signature of grant agreements	July/August 2022
Start of projects	autumn



How to apply - eForm

Funding opportunities for 2021-2027 and information on how to apply are announced on the **European Commission's Funding & Tender Opportunities Portal**:

https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/home

Applications to be submitted using an eForm with attachments



EMJM Evaluation procedure

- Peer review by independent external experts 3 experts assess each proposal in a one-step evaluation procedure
 - 2 thresholds:
 - ✓ 22/30 points for "Relevance"
 - ✓ Proposals must score at least 70 points overall
- In case of ex aequo, priority will be given to projects with highest scores for "Relevance of the project" and then "Impact"



EMJM Award Criteria (1)

- Relevance of the project (max 30 points)
- ✓ Background and general objectives
- ✓ Needs analysis and specific objectives
- ✓ Complementarity with other actions and innovation
- Quality of the project design and implementation (max 30 points)
- ✓ Concept and methodology
- ✓ Quality assurance, monitoring and evaluation strategy
- ✓ Project teams, staff and experts
- ✓ Cost effectiveness and financial management
- ✓ Risk management



EMJM Award Criteria (2)

Quality of the partnership and the cooperation arrangements (max 20 points)

- ✓ Consortium set-up: e.g. rationale for the consortium composition, innovative character of the consortium and inclusion of partners with different levels of experience, definition of roles and tasks of partners, cooperation with non-educational actors
- ✓ Consortium management and decision-making: e.g. cooperation arrangements, governing bodies and management tools, institutional commitment of the partners

Impact (max 20 points)

- ✓ **Impact and ambition:** e.g. impact at system level, institutional level and individual level, projections in terms of enrolled students, measures to ensure country balance of students
- ✓ Communication, dissemination and visibility: e.g. promotion strategy to attract excellent students worldwide
- ✓ **Sustainability and continuation:** e.g. mid/long-term development and sustainability strategy beyond EU funding, mobilization of other funding sources

Information about the Programme

- ✓ Erasmus+ Programme guide (currently under revision):

 https://ec.europa.eu/programmes/erasmus-plus/resources/programme-guide-en
- ✓ Erasmus Mundus calls for proposals 2022 on Funding & tender opportunities portal https://ec.europa.eu/info/funding-tenders/opportunities/portal/screen/home
- ✓ How to get a grant (europa.eu) General info for applicants on EACEA website



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Other information sources

- ✓ Statistical factsheets on the achievements of the Erasmus Mundus Joint Master Degrees (2014-2020)
- ✓ Statistical factsheets on Erasmus+ 2014-2020
- ✓ Report 'Implementing Joint Degrees in the Erasmus Mundus action of the Erasmus+ programme'
- ✓ EMJMD catalogue
- ✓ EMJMD Cluster meeting 2018: European Approach for Quality Assurance of Joint Programmes and Follow-up event 2019 "Implementing the European Approach for Quality Assurance for EMJMDs
- ✓ Erasmus Mundus Joint Master Degrees The story so far
- ✓ <u>Sustainability of Erasmus Mundus Master Courses Best practice guide</u>



Thank you





Please contact us at: <u>EACEA-EPLUS-ERASMUS-MUNDUS@ec.europa.eu</u>



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